

## H H2 Storage | Competitive Landscape







## **GKN Metal Hydride**

## Compressed Gas

## Liquid

## **Upside**

- Safety: 10 bar, ambient temp
- Non-bulk storage
- 97% efficiency w/ waste heat
- No compression to store
- Almost no maintenance

- Tubes (alone) are simple
- Known commodity

- Energy density
- 4 MT per delivered tanker
- Least expensive delivered H2

## **Downside**

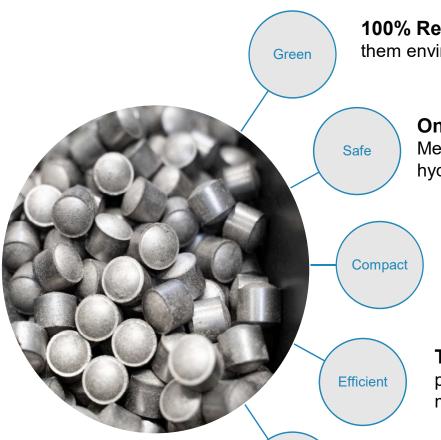
- Small \$ premium
- Can require a booster
- Heavy

- Safety: 200-1000 bar
- Requires compression (CapEx, energy, maintenance)
- Stranded mass (lower yield)
- Balance of plant

- Safety: -253 deg C temp
- 35-40% energy loss in cooling
- Boil-off (1-3% losses daily)
- "Race against time"
- Balance of plant



# Next-gen Hydrogen Storage with Metal Hydride Tech



Versatile

**100% Recyclable**: Metal hydrides are often made from abundant and non-toxic materials, making them environmentally friendly and sustainable compared to other storage technologies.

#### Only 2% of the stored hydrogen in a gaseous state:

Metal hydrides are generally stable materials and offer a safer alternative to compressed hydrogen gas or liquid hydrogen, which are more prone to leakage or explosion risks.

#### 50 times smaller than gas storages at same pressure level (10 barg):

Metal hydrides can store a significant amount of hydrogen in a relatively small volume compared to other storage methods, making them suitable for applications where space is limited.

**Thermodynamic Efficient**: Metal hydride reactions typically occur at moderate temperatures and pressures, resulting in higher thermodynamic efficiency compared to other hydrogen storage methods like compression or liquefaction.

#### Metal hydride storage is versatile:

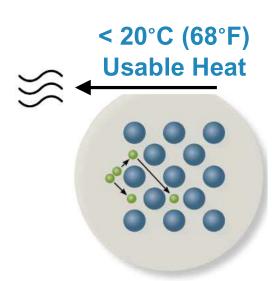
Technology can be adapted to various scales and applications, from small-scale portable devices to large-scale stationary energy storage systems, providing flexibility in deployment.

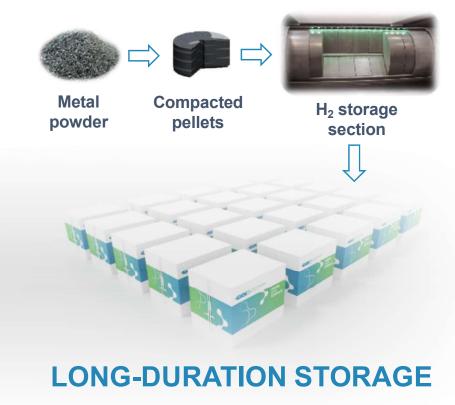


# **Metal Hydride = How It Works**

## **Hydrogen Charge**

- H<sub>2</sub> gas is fed to the metal alloy at pressure up to 10 barg
- Alloy reacts with hydrogen, creating a metal hydride and releases heat

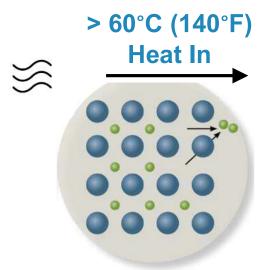




- Stored without losses indefinitely until needed
- > 98% H<sub>2</sub> chemically bonded/ solid-state
- < 2% H<sub>2</sub> gaseous only

## **Hydrogen Discharge**

- Metal hydride is heated
- H<sub>2</sub> is released safely





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# Metal Hydride by GKN = The Safest Hydrogen Storage



All-in-one solution for zero-emission power supply.



Solid-state hydrogen storage provides safety through design.



15x smaller size than 40bar hydrogen gas tanks.



Low Pressure <10 bar



Low temperature <70 °C



No compressor needed



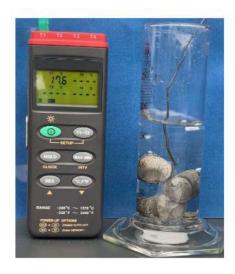
Long Life-time >25 years



99% capacity after 5,000 cycles



# Safety behaviour of H<sub>2</sub> charged Metal Hydrids (FeTi base)



## Water

Blistering (H<sub>2</sub>) as soon as in contact with H2O.

Oxidation of MH, exothermic reaction - minimal temperature increase of <5°C detected.

→ No critical reaction of the active MH material with water.



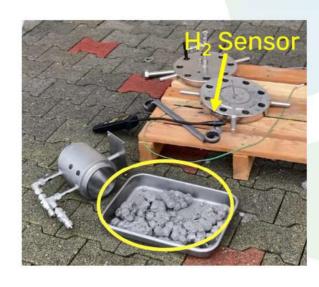


## **Fire**

After multiple firings with a propane burner - a flame is visible indicating that contained organic material is burning off.

No self-advancing flame.

No critical reaction of active MH material in contact with an open flame.



## Air

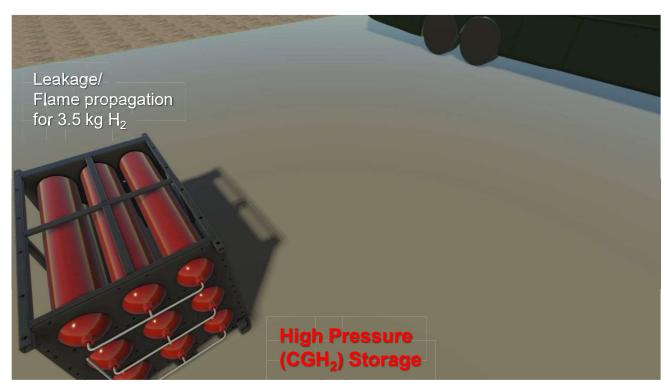
Scenario only possible when tank is unloaded.

No reaction visible when active MH material comes into contact with air. Only the release of hydrogen can be measured.

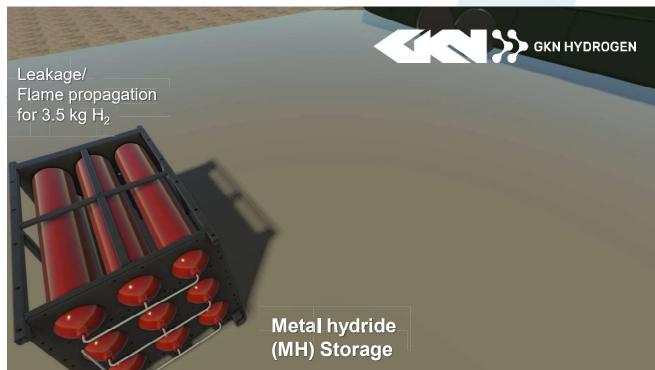
No critical reaction of the active MH material in the air.

# Flame Propagation in Case of Damaged Storage

High pressure hydrogen storage vs. metal hydride hydrogen storage (GKN Hydrogen)



3.5kg H<sub>2</sub> stored in a 700bar high pressure storage



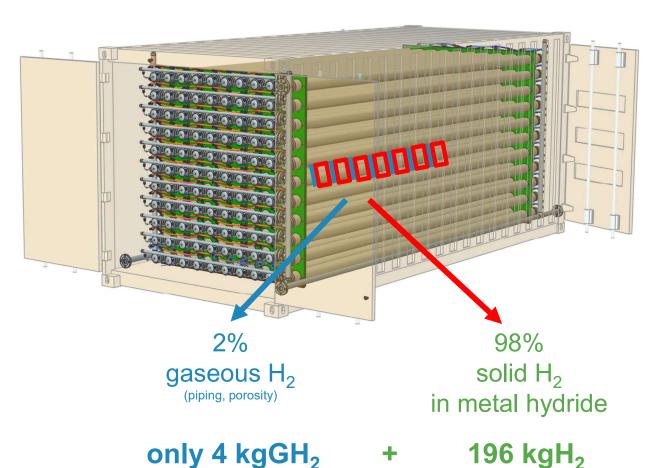
- 3.5kg H<sub>2</sub> stored in a 35 bar metal hydride storage
- → 20 times less flame energy



# **Metal-Hydride storage**

vs. High pressure storage

Terra-HS200J (→ Japan version < 10barg)



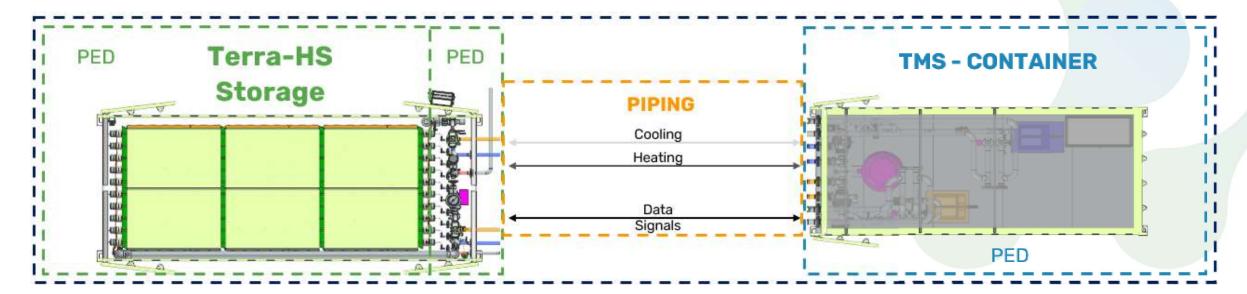
100% gaseous H<sub>2</sub>

200 kgGH<sub>2</sub>





## **Certification / CE Declaration - PED**



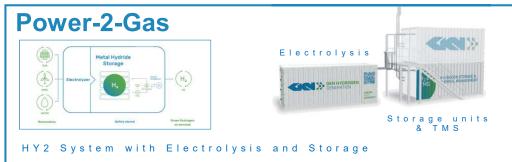
Part			Certification		Responsible		Code		
Complete System			CE declaration of conformity		GKN Hydrogen + Notified Body		PED - Directive 2014/68/EU		
Part	Certification	Codes	Part	Cert.	Resp.	Codes	Part	Certification	Codes
Pressure vessel	CE declaration of conformity	PED - Directive 2014/68/EU	Piping	Self decl. of conf.	Supplier or customer	PED - Directive 2014/68/EU	Piping	Self declaration of conformity	PED - Directive 2014/68/EU
Piping	CE declaration of conformity	PED - Directive 2014/68/EU					Electr. Safety	Self declaration of conformity	EN 60204-1
Electr. Safety	Self declaration of conformity	EN 60204-1	The information in this presentation is copyrighted and may not be disclosed or used by any third party without the permission of GKN Hydrogen				Electr.Safety	CE declaration of conformity	EN 60204-1
EX - Safety	All components compliant for ATEX - Zone 2	<b>ATEX - Directive</b> 2014/34/EU				ted and may not be permission of GKN	Expansion tank	CE declaration of conformity	PED - Directive 2014/68/EU DIN EN 13831





# **GKN Hydrogen - Product Offering**







## METAL HYDRIDE STORAGE



Hydrogen Storage Iron-Titanium Alloy

**H2** Release Temp

60 - 95 deg C



**Energy Storage** 

200 kg per 20' container 6.6 MWh chem energy



- Storage
- · Thermal Mgmt
- Safeties
- · Controls
- · Balance of plant



**Operating Pressure** 0.5bar(g) to 10bar(g) max



GKN HYDROGEN HY2MEGA Example layout









**Energy Storage** 





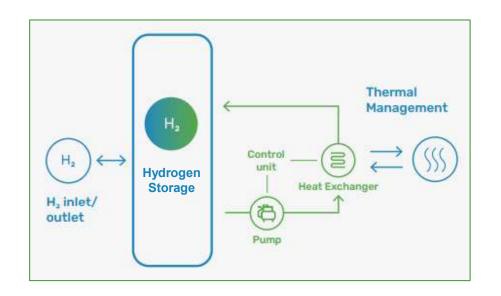
~750 kg H2 per 12h

**Fuel Cell** 



26.6 MWh chemical 800 kg H2 (at) 10 bar (or multiple tons)

# **Hydrogen Storage in Metal Hydride**







#### **Key Specifications**



## Hydrogen Storage Capacity

Up to 200 kg / Unit Units can be clustered / stacked



#### **Transportable**

By truck and train



#### **Pressure Range**

0.5 - 10bar(g)





#### Nominal H<sub>2</sub> flow

 $20 - 40 kg H_2 / h per unit$ 



#### Peak H<sub>2</sub> flow

Max. 70kg H<sub>2</sub>/ h per unit (for 20min)



#### **Output Voltages**

EU 120V / 230V / 400V – 50Hz NA 120V / 240V / 480V – 60Hz

#### **Hydrogen purity requirement**

> 99.999% general or 99.97% @ specified impurities < -70°C dew point



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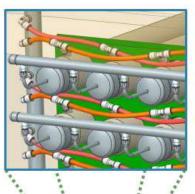
**Dimensions / Weight** 

Weight: 30 – 32 tons

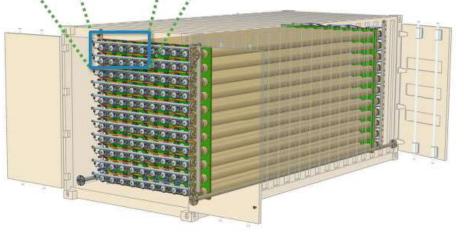
Container size 20 foot: 6m x 2.5m x 2.6m

# Terra-HS200J / Proven System Engineering

## **System Arrangement**



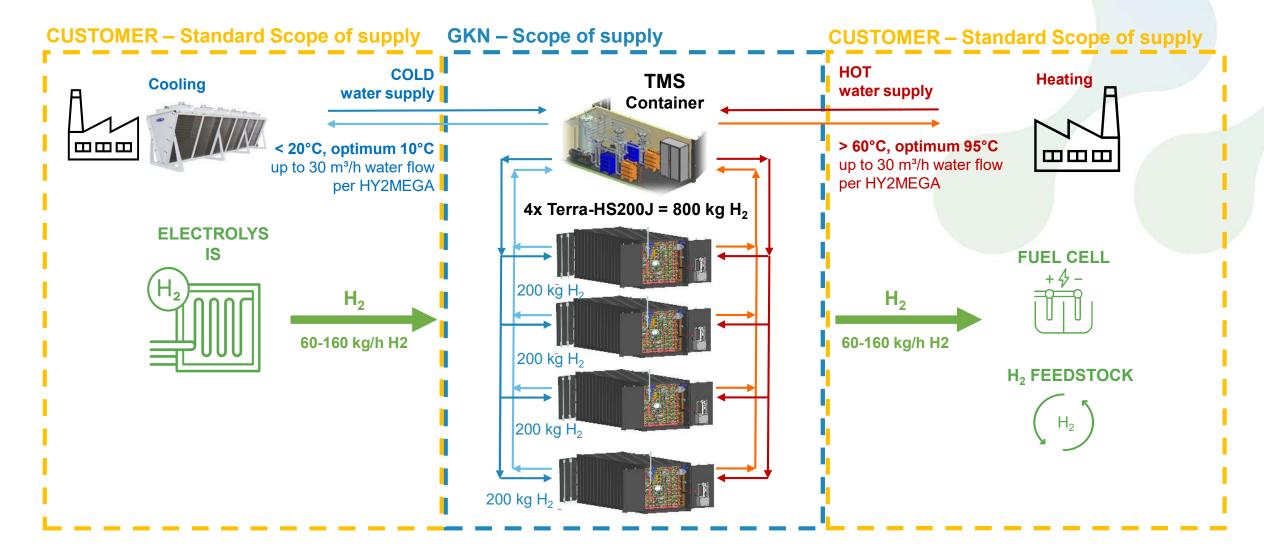
- 4" tubes filled with alloy
- · Tube-in-tube config
- Coolant jacket delivers heat to / from alloy
- Individually heated to control flow rate







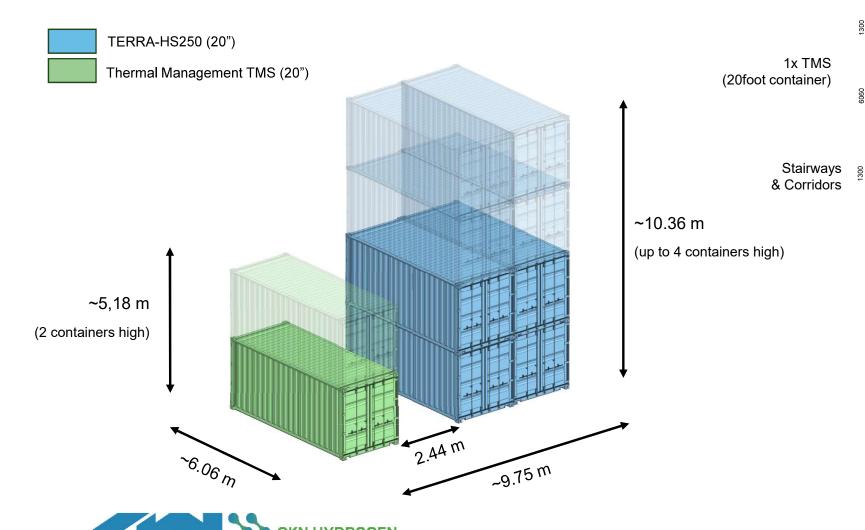
# Terra-HS200J / Storage capacity example for 800 kg H<sub>2</sub>





# Hydrogen storage cluster - expandable modular layout

Example: **1,600 kg H<sub>2</sub> storage capacity** 8x Terra-HS200J = 8x 200 kg H2 plus 1-2x TMS



Footprint: 84 m<sup>2</sup>

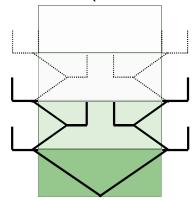
incl. stairways & access corridors

4x TERRA-HS200J (20foot containers)

- ... potentially up to 8x TERRA-HS200J
- → 1.600 kg H2 storage per 2 columns and ...

a 4-container column high

## Cut A-A (schematic view)



1x TMS (20foot container) Max. 4x TMS piled up high

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# **Hydrogen storage - Modular Layout**

incl. stairways & access corridors Example: 5,600 kg H<sub>2</sub> storage capacity  $28x \text{ Terra-HS}200J = 28x 200 \text{ kg H}_2 \text{ plus } 7x \text{ TMS}$ Cut A-A (schematic view) Stairways and corridors 4x containers high (20foot each) ~9.75 m 2.44 m 4.88 m 2.44 m TERRA-HS200J (20") Thermal Management TMS (20") ~9.75 m

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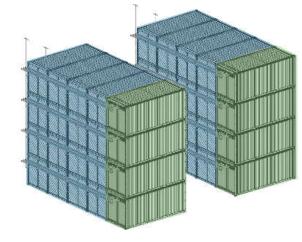
Footprint: 253 m<sup>2</sup>

# **Terra-HS200J Storage Cluster**

Example: 6,400 kg H2 storage capacity 32x Terra-HS200J = 32x 200 kg H2 plus 8x TMS (20foot containers)

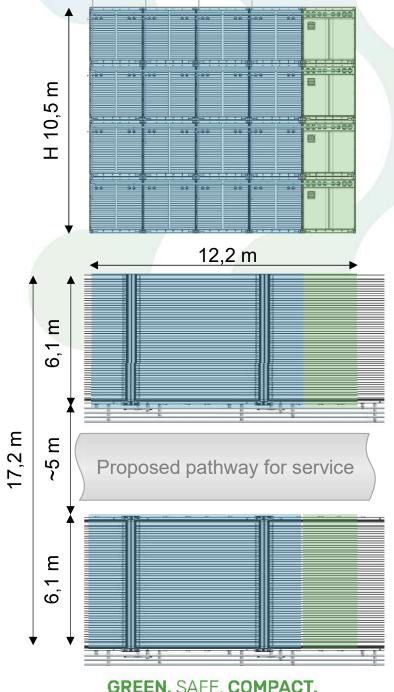
 $\rightarrow$  1,120 kg H<sub>2</sub>/ hour over 4 hours duration (spec.)

- Layout
  - Max. 4 containers stacked high
  - 2 or more rows
- Rough Footprint Dimensions
  - min. Ground floor: 17,2 m x 12,2 m
  - excl. surroundings
  - $\rightarrow$  ~210 m<sup>2</sup>



**Layout Example:** for 6,400 kg H<sub>2</sub>

6,400 kg enable 1.1 MW electrical power for 96 hrs



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## **Power-2-Gas Applications**

## **Application**

- Green H<sub>2</sub> industrial thermal heating
- Thermal baths and sauna
- University and R&D/ fuel cell testing
- Combined Heat & Power (CHP)/ thermal back-up units



# Renewables for direct heat generation



Hotels



R&D/automotive fuel cell testing



**Commercial Buildings** 



Thermal baths and sauna





# Power-2-Gas Applications I Turnkey Container Solution

## **HY2 Power-2-Gas System**

NEW - available H2 - 2025





#### **Dimensions**

25foot integrated container 7.5 m x 2.5m x 2.6m / 20,000 - 28,000kg

#### **Key Specifications**



#### **Energy Storage Capacity**

4 MWh chemical 115kg H<sub>2</sub>



#### Electrolyser

10 – 20kg H<sub>2</sub> per 24h 24 - 48kW power



#### Nominal H<sub>2</sub> flow

Up to 10kg per h



#### Peak H2 flow

12kg up H<sub>2</sub> (for 30min)

#### Thermal management (TMS)

Standard: Customer supplies cold <15°C and hot water >65°C

Customized: On-board autarch TMS system for cold and hot energy need

## Key performance data:

- up to 48 kW electrolysis (= 20 kg H2 per 24h)
- 115 kg H2 storage
- up to 10 kg/h H2 flow



## **Power-2-Power Applications**

## **Application**

- Remote / Off-Grid
- Energy Balancing
- Back-up Power
- Micro Grid
- Combined Heat & Power



#### Hotels



## **Commercial Buildings**



Large Residential Areas



EV Charging Infrastructure



Utilization of Renewables

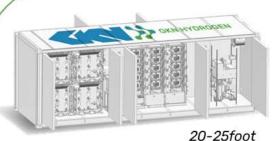


University and R&D Test Infrastructure





# Power-2-Power Systems I Turnkey Container Solution



#### Terra-P2P

#### **Dimensions / Weight**

6-7.5 m x 2.5m x 2.6m / 20,000 - 32,000kg



#### **Key Specifications**



#### **Energy Storage Capacity**

0.8 - 1.9 MWh electrical Up to 115kg H<sub>2</sub> @ max. 10 bar



#### Electrolyser

Up to 15kg hydrogen per 24h Up to 36 kW power



#### Nominal Fuel Cell Load

8 kW - 24 kW



#### Peak Load



#### **Output Voltages**

EU 120V / 230V / 400V - 50Hz NA 120V / 240V / 480V - 60Hz



#### **Power During Outage**

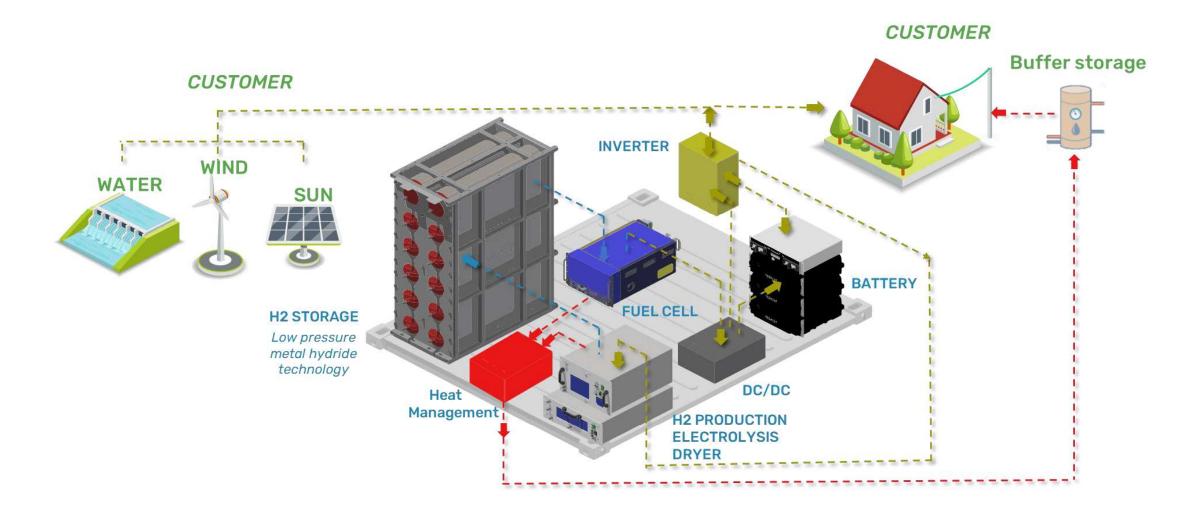
24kW up to 80h

## **Key performance data:**

- up to 36 kW electrolysis power
- up to 115 kg H<sub>2</sub> storage
- up to 24 kW fuel cell power

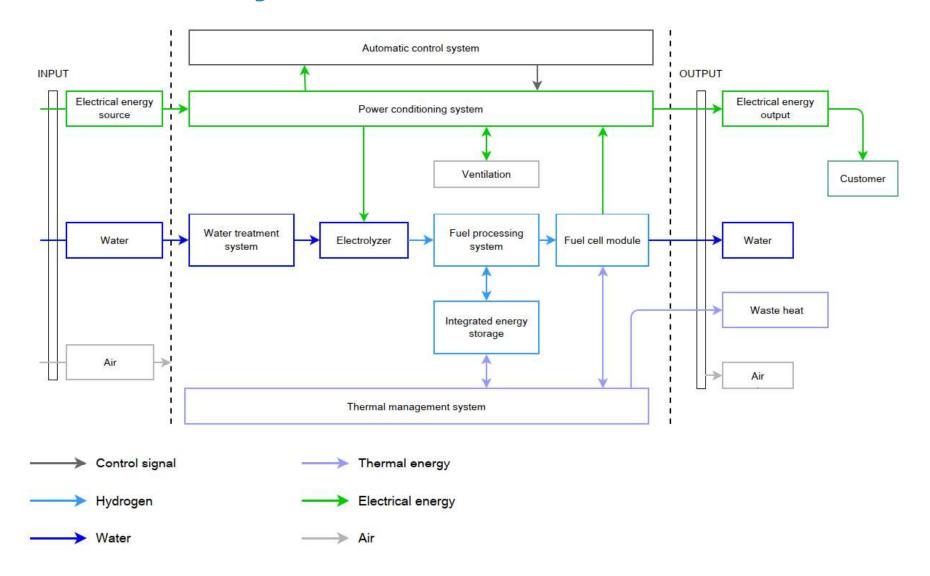


# Power-2-Power Systems I Simplified Energy Flow





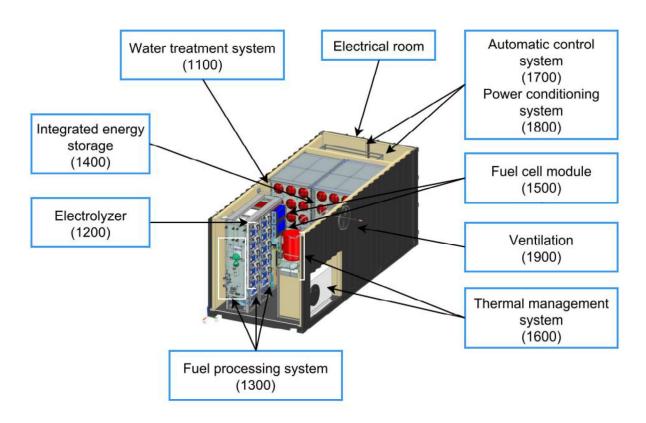
# Power-2-Power Systems I Functional Overview

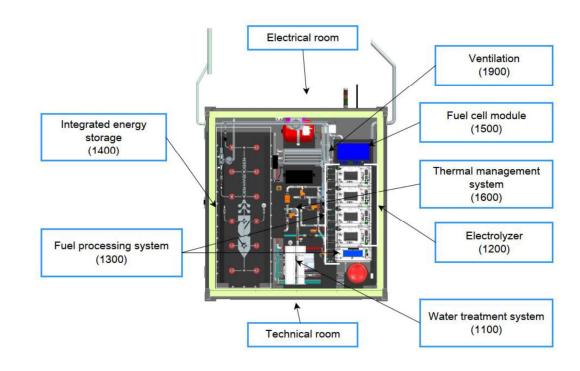




# Power-2-Power Systems I System Areas

The system comprises various assemblies (major components), which cover hydrogen production, storage and reconversion into electricity. Thermal waste heat recovery is feasible and improves the roundtrip system efficiency.

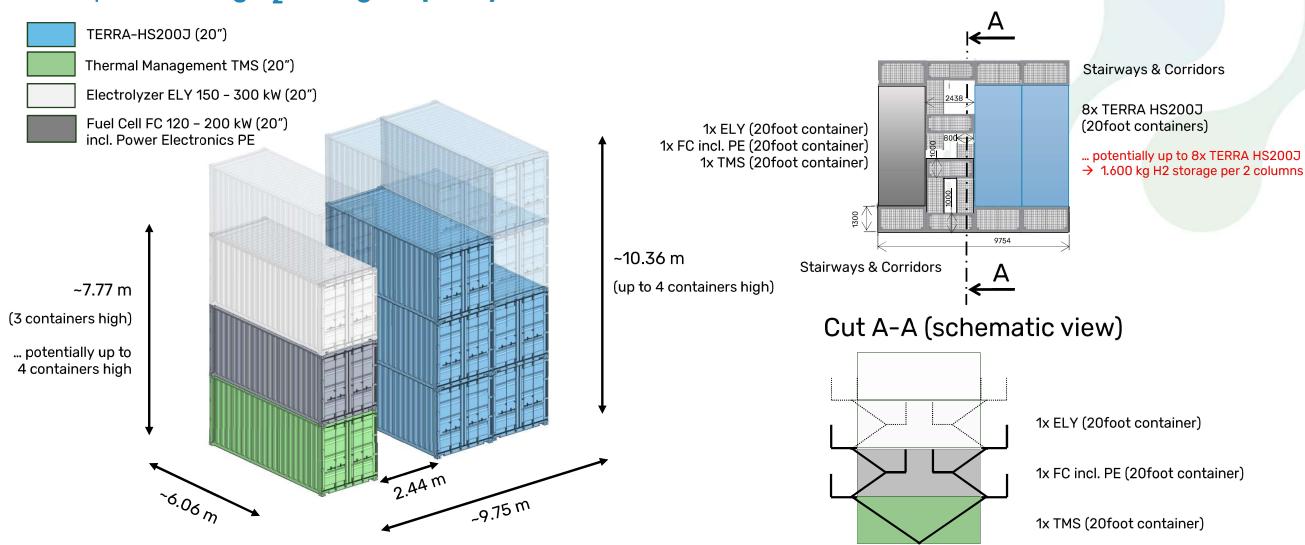






## P2P / P2G systems with Modular-Container-Approach

Example: 1,600 kg H<sub>2</sub> storage capacity = 53.3 MWh chemical or 26.6 MWh electrical



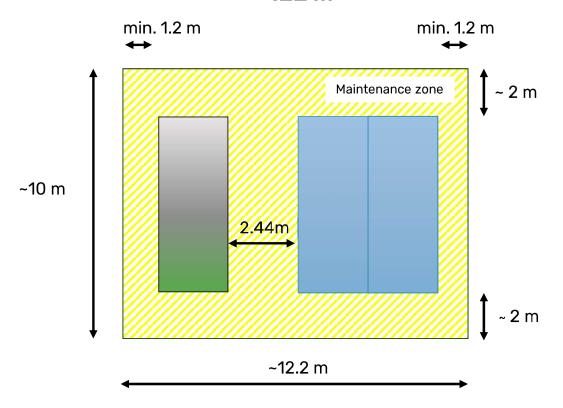
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# Potential Footprint for P2P / P2G with 1,600 kg H<sub>2</sub>

Maintenance zones (included)

# Footprint incl. maintenance zone ~122 m<sup>2</sup>



1x free space (20foot container)
1x ELY (20foot container)
1x FC incl. PE (20foot container)
1x TMS (20foot container)

5 – 8 x HY2MEGA (Terra HS250) (20foot containers)

Stairways & Floor bridges





## **Compelling Project Benefits**

#### Safe Tech & Ease to Permit

- Low pressure (0.5 to 10 bar)
- No thermal runaway risk
- Non-pyrophoric → No reaction to air
- 3x smaller than 300 bar storage
- Ease of permitting
- Global controls interlocking modules

#### Strong Project Financials

- Long lifetime > 25 years
- 97% efficient with heat
- 88% efficient with electricity
- No self-discharge / unlimited cycles
- Minimal maintenance
- No compression required

#### **Project Management**

- Simple install (plug & play)
- Short lead time (9-12 months)
- Transports easily
- Small footprint; 5' setbacks
- Configure to site layout
- Scales vertically (up to 5 high)

#### **Smart Services**

- Digital real-time monitoring
- Diagnostics & prognostics
- Performance optimization
- Reactive field service
- Remote maintenance
- Global fleet management









# Robust industrial design

## Metal Hydride Storage | TERRA-HS200J

# GKN HYDROGEN TOOK

Hydrogen Storage

## Metal Hydride Terra-P2P System



Plug & Play Power-2-Power System with Electrolyzer, Storage & Fuel Cell



## More than 27 Global Installations



Myall Lake / N-S-Wales

P-2-P / Off-Grid

0.42 MWh / 25 kg H<sub>2</sub>



Mt Holly / Arkansas

P-2-P / Micro Grid

0.42 MWh / 25 kg H<sub>2</sub>

Carlsbad / CA

P-2-P / Micro Grid

0.42 MWh / 25 kg H<sub>2</sub>

Phelan Mojave Desert / CA

P-2-P / Micro Grid

0.42 MWh / 25 kg H<sub>2</sub>

Boulder / CO

MH Storage / Micro Grid

16.6 MWh / 500 kg H<sub>2</sub>

Carlsbad / CA

P-2-P/ Mobile Demo

0.50 MWh / 30 kg H<sub>2</sub>



Prague, Commercial Hotel

P-2-P / Micro Grid

 $0.50 \text{ MWh} / 30 \text{ kg H}_2$ 



Bonn, Plug-in E-Charging

P-2-P / Auxiliary

0.33 MWh / 20 kg H<sub>2</sub>

Passau, Commercial Building

P-2-P and CHP

 $0.81 \, \text{MWh} / 50 \, \text{kg} \, \text{H}_2$ 

Hanau, R&D Lab

P-2-P and P-2-G

2.0 MWh / 120 kg H<sub>2</sub>

Braunschweig, R&D Lab

MH Storage / H2 Back up

16.6 MWh / 500 kg H<sub>2</sub>

59.80 MWh Installed capacity

**Customers** served







siz energieplus













Bruneck, Manufacturing Site

MH Storage

9.5 MWh / 286 kg H2

P-2-P / IT Back up

0.42 MWh / 25 kg H2

Bruneck, Bio-Farm

P-2-P / Axiliary Power

2 MWh / 120 kg H<sub>2</sub>

Residential Cottage, Prettau

P-2-P / Off-Grid

0.17 MWh / 10 kg H<sub>2</sub>

Residential Building, Kiens

P-2-P / Rebalancing

0.27 MWh / 16 kg H<sub>2</sub>

Mountain Hut, Sterzing

P-2-P / Off-Grid

0.90 MWh /60 kg H<sub>2</sub>

Ratsberg, Telecom Tower

P-2-P / Back up 96 hrs

1.5 MWh / 90 kg H<sub>2</sub>

Test Vessel, Naples

P-2-P / Martime

0.70 MWh / 40 kg H<sub>2</sub>



Brittnau, Resid. Building

P-2-P / Inhouse Solution

0.50 MWh / 30 kg H<sub>2</sub>

Zurich, Appartment Building

P-2-P / Auxiliary Power

2.0 MWh / 120 kg H<sub>2</sub>

Eich, Residential Building

P-2-P / Auxiliary Power

0.42 MWh / 25 kg H<sub>2</sub>



Spital/ Commercial Building

P-2-P + CHP / Micro Grid

 $2.0 \text{ MWh} / 120 \text{ kg H}_2$ 



Balsicas, Greenhouse

P-2-P / Auxiliary Power

0.20 MWh / 12 kg H<sub>2</sub>

Murcia, University

P-2-P / Rebalancing

 $0.20~\mathrm{MWh}$  /  $12~\mathrm{kg}~\mathrm{H}_{2}$ 



# **Terra-HS250 Storage**

P2P - System, NREL - Colorado/ USA

**Application:** Micro-Grid I Utility scale







17MWh

**500kg H<sub>2</sub>** 

1MW

1.25MW

**Stored Energy** 

2x Terra-HS Storage *GKN* 

Nominal Power Fuel Cell

Electrolyzer

- Development of second generation of Terra-HS
- 2x Terra-HS added to the mega-watt class hydrogen assets at the facility on NREL's Campus, CO
- Validate and simulate grid scale use-cases
- Delivered Nov. 2023
- Installation in Q1/2024

















# **Terra-HS250 Storage**

P2G - System, H2 terminal SIZ\_TU Braunschweig

Application: Fuel Cell test center







17MWh

**Stored Energy** 

500kg H<sub>2</sub>

2x Terra-HS Storage *GKN* 

1.0MW

Electrolyzer Customer

- Integration of 2x Terra-HS and 1x
   TMS in the local micro grid
- Validate of fuel cells on test riggs with H<sub>2</sub> from Terra-HS
- Delivered 12-2023
- Site installation H1-2024













# Terra-HS250 storage - Photo collection















# **Energy balancing (P2P)**

## **Increase energy self-sufficiency**

Eich, Switzerland



**Application** CHP and seasonal storage for building,

In-building integration

**Environment** 100% Emission free

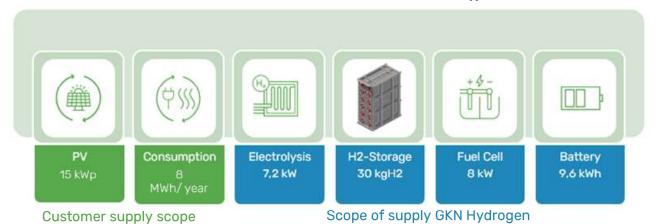
**Sustainability** Completely recyclable system

**Use Case** Heat controlled system for buildings

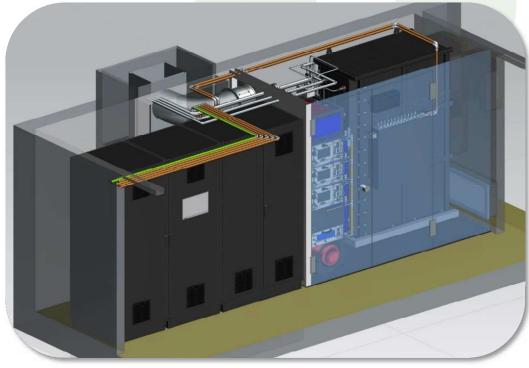
**Position** Residential building, Switzerland

**Opportunity** Replacement of existing oil/ natural gas system

Use waste heat for floor heating etc.









## **RENplusHOMES**

## Heat controlled system, close to zero-energy building

**Neue Heimat, Austria** 



**Application** Residential, **In-building installation** 

**Environment** 100% Emission free

**Sustainability** Completely recyclable system

**Use Case** Heat controlled system for nearly zero-energy building

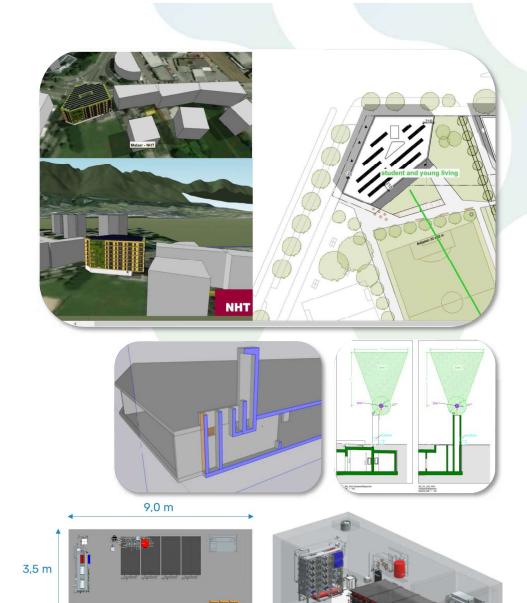
**Position** Innsbruck, Austria – city center

**Opportunity** Replacement of existing heating unit

sustainable solution







7.0 m

**GREEN. SAFE. COMPACT.** 

# Sustainable energy unit (P2P)

**University of Murcia, Murcia, Spain** 



**Application** Agriculture - Research Institutes

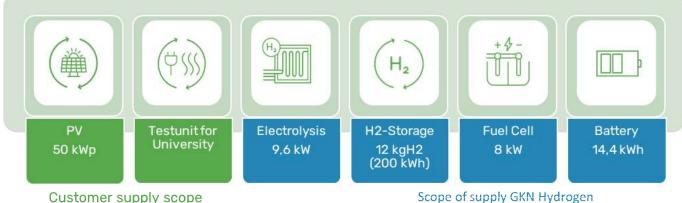
**Environment** 100% Emission free energy solution

**Sustainability** Completely recyclable storage system

**Use Case** Greenhouse automation/ R&D test lab system

**Position** University of Murcia, Murcia, Spain

**Opportunity** Demonstrate hydrogen-based energy storage technology to academia and agriculture area













### **Communication Tower Ratsberg**

### - Emergency power supply -

Toblach, South Tyrol, Italy



**Application** Emergency power supply with metal hydride

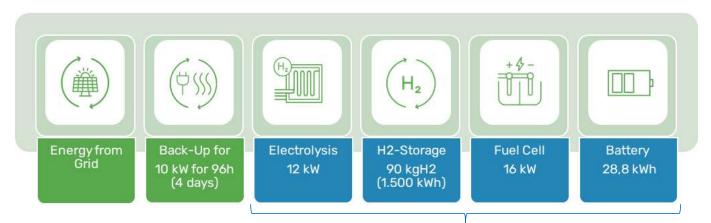
storage

**Objective** Replacement of current diesel gen-sets

**Sustainability** Fully recyclable storage system

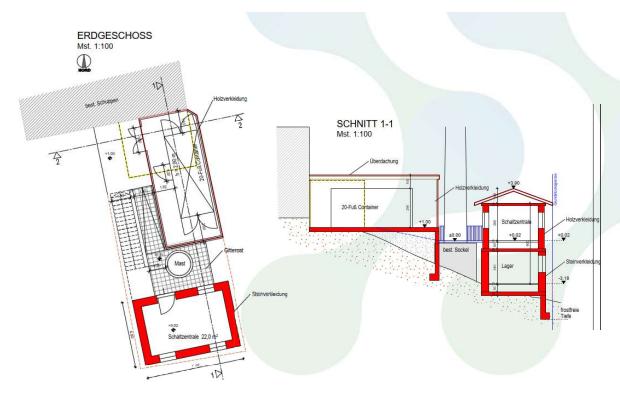
**Use case** Back-up Energy with 10 kW power for 96h

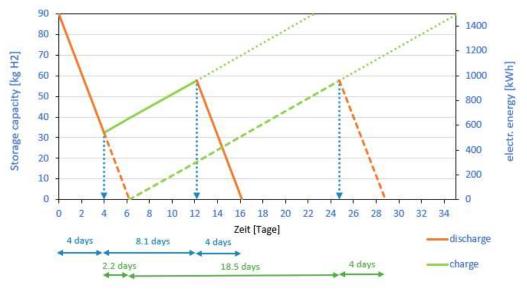
**Position** Toblach, Ratsberg - Italy



**Scope of supply GKN Hydrogen** 







## **Energy balancing (P2P)**

### **CO2-Free Seasonal Energy Storage**

BG Zurlinden, Zurich , Switzerland



CHP and seasonal energy storage for residential **Application** 

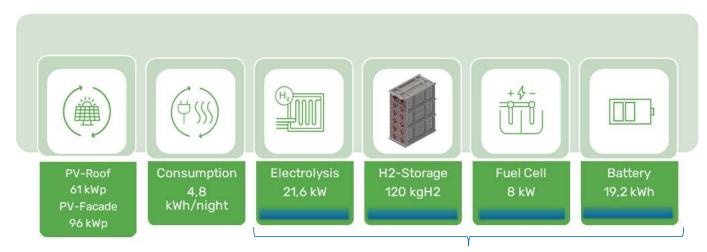
**Environment** 100% Emission free solution

Sustainability Completely recyclable storage system

**Use Case** Energy storage of 2,000 kWh for PV excess energy

**Position** Zurich, Switzerland – inner city center

**Opportunity** Decentralized stationary H2 energy storage





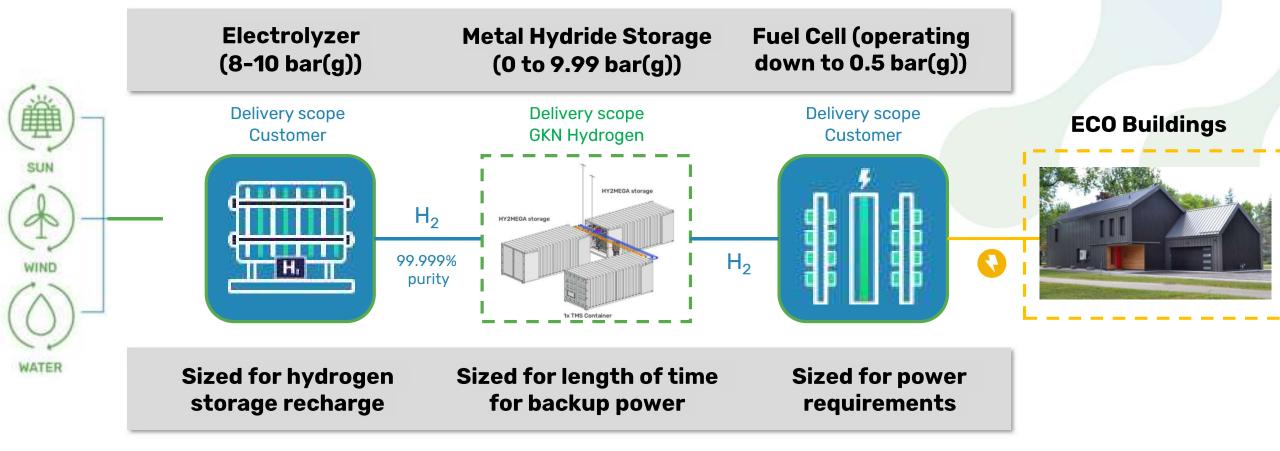






## Use Case: ECO Buildings / Seasonal H2 energy storage

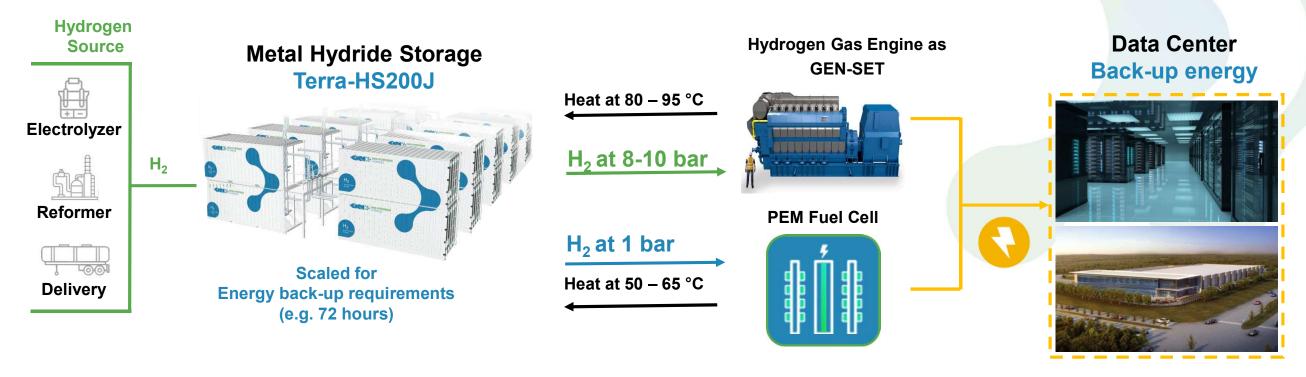
### **EQUIPMENT**



#### **SCALABILITY**



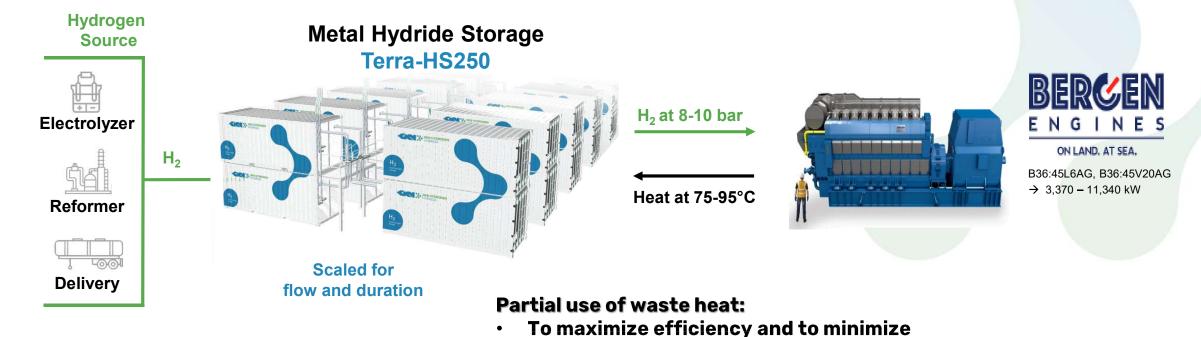
## **Use Case: Data Center back-up energy**



- **Uniquely fit for hydrogen-ready GEN-Sets**. The ferrous-titanium metal hydride stores 96% of hydrogen as a metal, the safest form of hydrogen storage. The remaining 4% gas is sent to the engine instantly for power needs.
- **Safety, simplicity and efficiency**. Storage sends 8 10 bar hydrogen to the engine. This eliminates high CapEx, energy, and maintenance associated with compressors and pumps used in other hydrogen storage solutions.
- Best match for hydrogen Fuel Cells alternative technology to generate CO2 free back-up energy



# Use Case: H<sub>2</sub> Engines I CHP



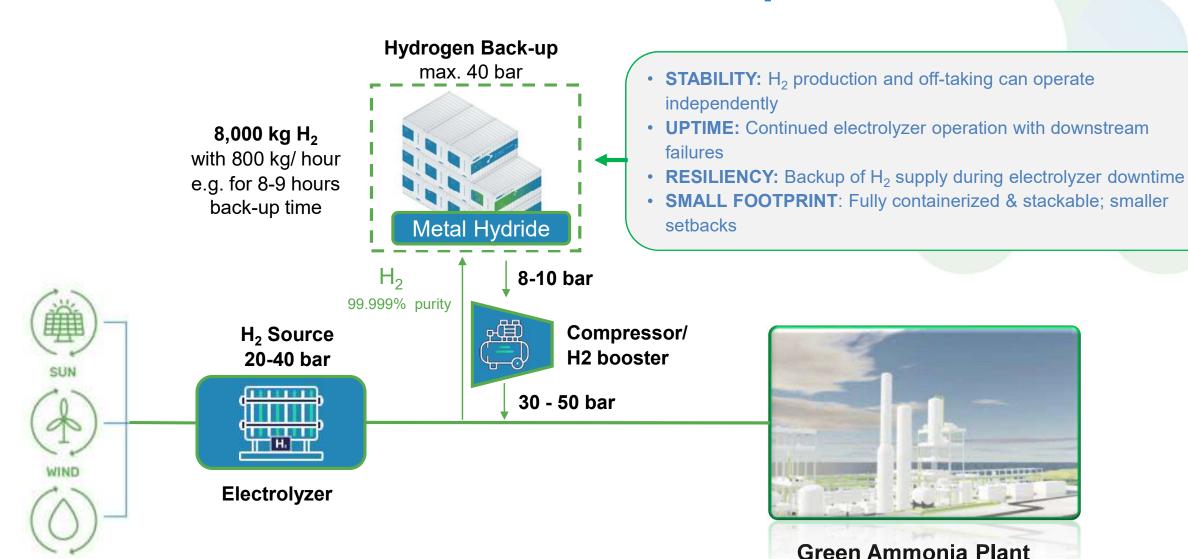
Uniquely fit for hydrogen-ready internal combustion engines. The ferrous-titanium metal hydride stores 96% of hydrogen as a metal, the safest form of hydrogen storage. The remaining 4% gas is sent to the engine instantly for power needs.

infrastructure

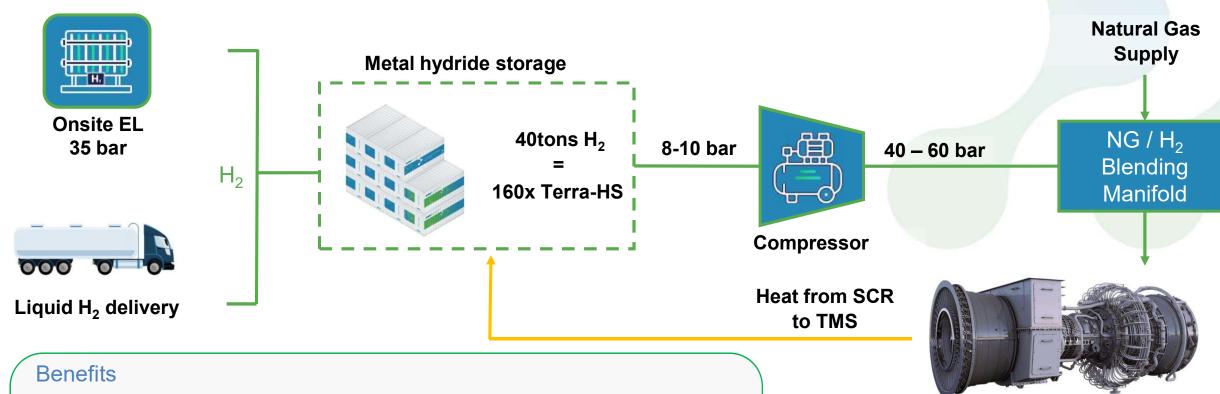
- The **75-95°C bi-product heat** from the engine breaks the hydride bonds to sustain hydrogen flow.
- **Safety, simplicity and efficiency**. Storage sends 8 10 bar hydrogen to the engine. This eliminates high CapEx, energy, and maintenance associated with compressors and pumps used in other hydrogen storage solutions.



### **Use Case: Green Ammonia Back-up**



### **Use Case: Gas Peaker Plant**

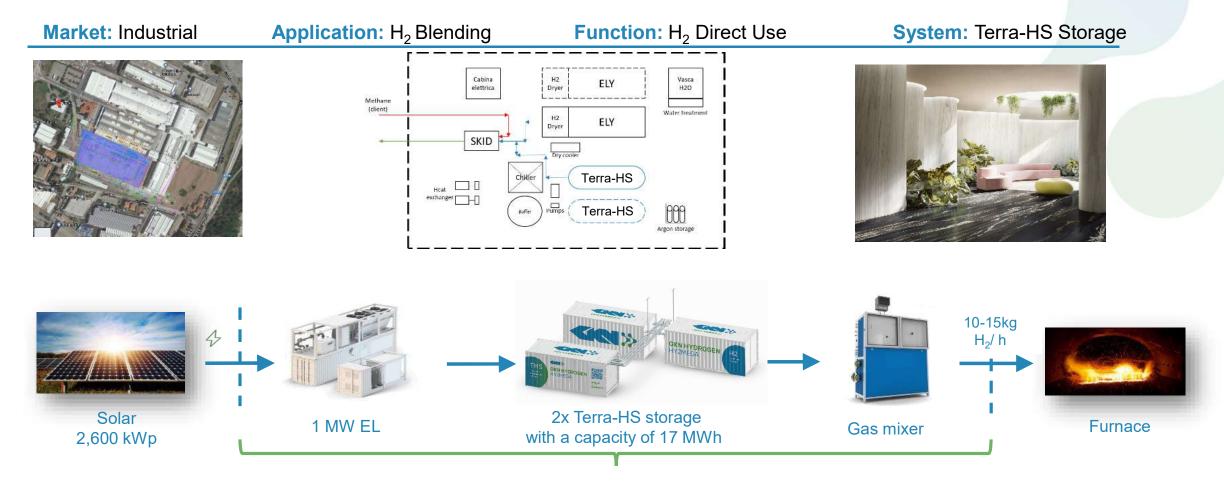


- **STABILITY:** H<sub>2</sub> production and off-taking can operate independently
- **UPTIME:** Continued electrolyzer operation with downstream failures
- SMALL FOOTPRINT: Fully containerized & stackable; smaller setbacks
- SCALE: Increased storage capacity without compressor
- OPEX: Low costs due to operation without compressor



### **Use Case: Tile Manufacturer**

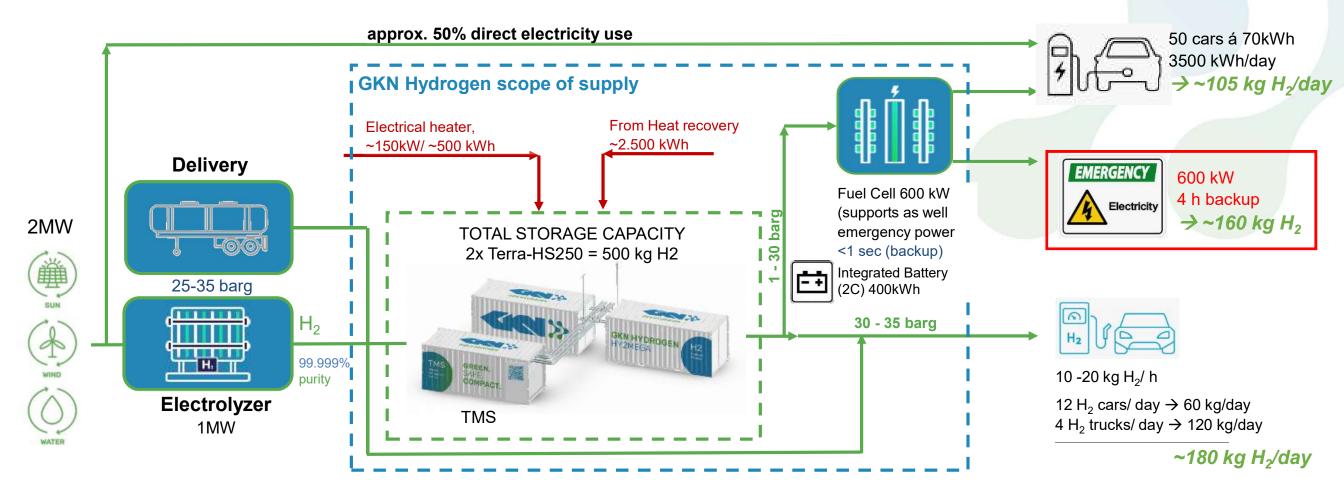
### Power-2-Gas-System





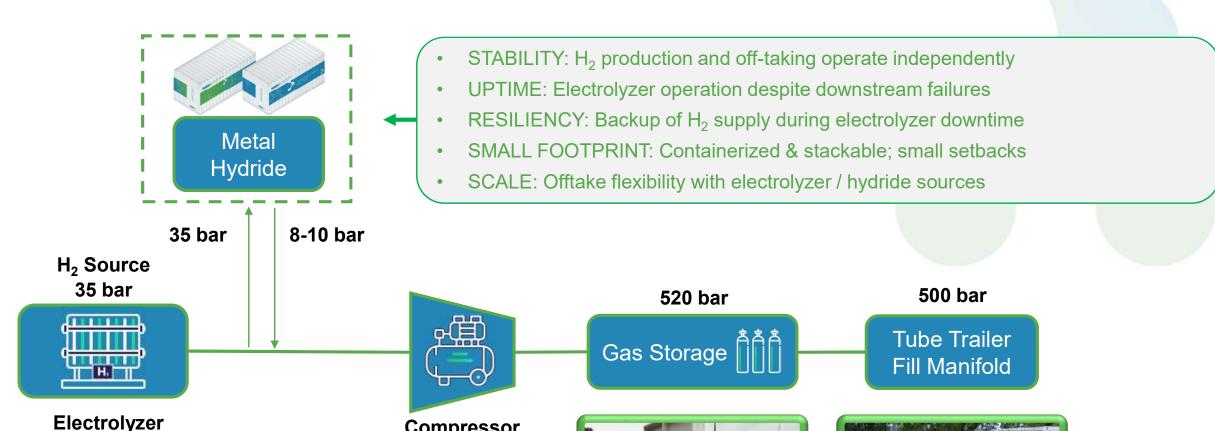


# Use Case: Green Mobility H<sub>2</sub> Hub | Hybrid Solution





# Use Case: H<sub>2</sub> Tube Trailer Filling









Compressor

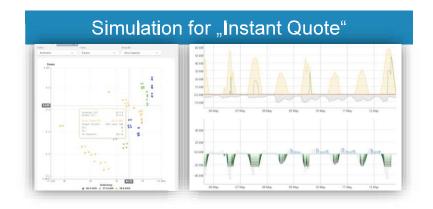


## Digital & Al driven robust System

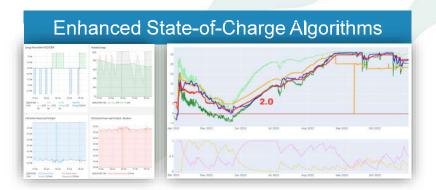
Design | Optimise

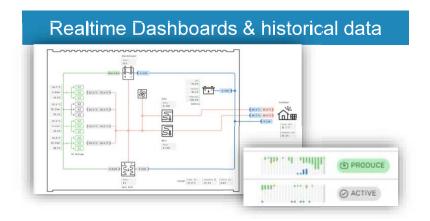
### Store | Perform

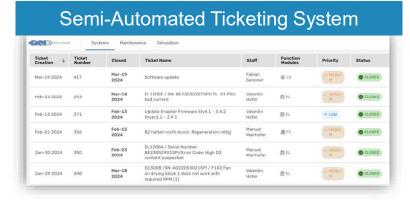
### Operate | Manage

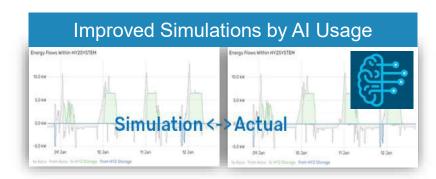








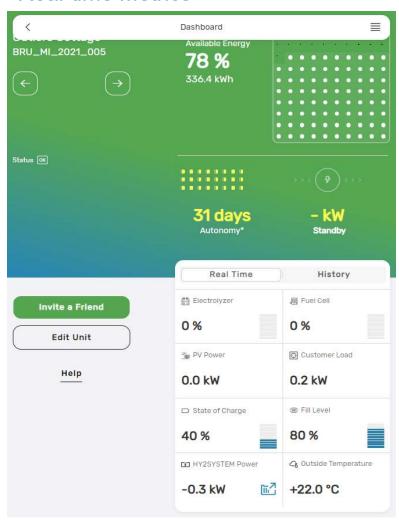




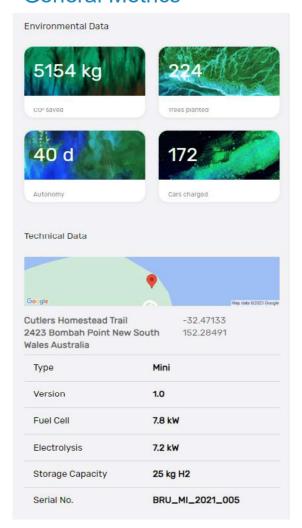


# **HY2CONNECT Web App - Visualization**

#### **Real-time Metrics**



#### **General Metrics**



#### **Historical Metrics**

